

# **Estate Planning Price Sheet**

Prices valid through June 30, 2025

### **Individual Document Packages**

#### Full Estate Plan with Revocable Trust \$2,125

Revocable Trust, Pour-Over Will, Power of Attorney, Living Will/HCS

## Full Estate Plan without Trust \$1,100

Will, Power of Attorney, Living Will/HCS

## **Individual Documents & Prices**

Revocable Trust	\$1,525
Will	\$725
Pour-Over Will	\$400
Power of Attorney	\$400
Living Will/HCS	\$400
Irrevocable Trust	\$275-\$400/hr.
Codicil/Updates	\$275-\$400/hr.

### **Transfers to Revocable Trust**

Paralegal Time	\$75-\$150/hr.
Quit-Claim Deed to Trust	\$410/each + Tax*
	+ Recording Fee
Lady Bird Deed	\$410/each + Tax*
	+ Recording Fee
Transfer on Death Plan for Business	\$610/each business

<sup>\*</sup>Set by government based on market value and mortgage

## **Married Couple Document Packages**

### Full Estate Plan with Joint Rev. Trust \$3,100

- (1) Joint Revocable Trust, (2) Pour-Over Wills,
- (2) Powers of Attorney, (2) Living Will/HCS

### Full Estate Plan without Joint Rev. Trust \$2,050

- (2) Wills, (2) Powers of Attorney,
- (2) Living Will/HCS

### **Married Couple Documents & Prices**

Joint Revocable Trust (1)	\$1,525
Wills (2)	\$1,280
Pour-Over Wills (2)	\$650
Powers of Attorney (2)	\$650
Living Will/HCS (2)	\$650
Irrevocable Trust	\$275-\$400/hr.
Codicil/Updates	\$275-\$400/hr.

### **Minor Children & Pre-Need Documents**

Healthcare Surrogate	\$430
Pre-Need Designation	\$430
If added to Individual/Married Couple Document Packages	\$215/each

**Estate Plan Reviews & Updates** 

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Document	Price	
Review & Meeting - Docs Drafted by FLP	\$430	
Review & Meeting - Docs NOT Drafted by FLP	\$430 + \$35/page	
Amendments and Updates	\$275/hr \$400/hr. (varies by attorney)	