



Estate Planning Price Sheet

Prices valid through December 31, 2024

Individual Document Packages

- Full Estate Plan with Revocable Trust** **\$2,025**
*Revocable Trust, Pour-Over Will,
Power of Attorney, Living Will/HCS*
- Full Estate Plan without Trust** **\$1,045**
Will, Power of Attorney, Living Will/HCS

Married Couple Document Packages

- Full Estate Plan with Joint Rev. Trust** **\$2,955**
*(1) Joint Revocable Trust, (2) Pour-Over Wills,
(2) Powers of Attorney, (2) Living Will/HCS*
- Full Estate Plan without Joint Rev. Trust** **\$1,945**
*(2) Wills, (2) Powers of Attorney,
(2) Living Will/HCS*

Individual Documents & Prices

Revocable Trust	\$1,450
Will	\$695
Pour-Over Will	\$380
Power of Attorney	\$380
Living Will/HCS	\$380
Irrevocable Trust	\$275-\$400/hr.
Codicil/Updates	\$275-\$400/hr.

Married Couple Documents & Prices

Joint Revocable Trust (1)	\$1,450
Wills (2)	\$1,220
Pour-Over Wills (2)	\$620
Powers of Attorney (2)	\$620
Living Will/HCS (2)	\$620
Irrevocable Trust	\$275-\$400/hr.
Codicil/Updates	\$275-\$400/hr.

Transfers to Revocable Trust

Paralegal Time	\$75-\$125/hr.
Quit-Claim Deed to Trust	\$390/each + Tax* + Recording Fee
Lady Bird Deed	\$390/each + Tax* + Recording Fee
Transfer on Death Plan for Business	\$580/each business

Minor Children & Pre-Need Documents

Healthcare Surrogate	\$410
Pre-Need Designation	\$410
If added to Individual/Married Couple Document Packages	\$205/each

*Set by government based on market value and mortgage

Estate Plan Reviews & Updates

Document	Price
Review & Meeting - Docs Drafted by FLP	\$410
Review & Meeting - Docs <u>NOT</u> Drafted by FLP	\$410 + \$35/page
Amendments and Updates	\$275/hr. - \$400/hr. (varies by attorney)