

Estate Planning Price Sheet

Prices valid through June 30, 2023

Individual Document Packages

Full Estate Plan with Revocable Trust
Revocable Trust, Pour-Over Will,
Power of Attorney, Living Will/HCS

Full Estate Plan without Trust \$925 Will, Power of Attorney, Living Will/HCS

Married Couple Document Packages

Full Estate Plan with Joint Rev. Trust \$2,550

(1) Joint Revocable Trust, (2) Pour-Over Wills,

(2) Power of Attorneys, (2) Living Will/HCS

Full Estate Plan without Joint Rev. Trust \$1,675

(2) Wills, (2) Power of Attorneys,

(2) Living Will/HCS

Individual Documents & Prices

Revocable Trust	\$1,250
Will	\$600
Pour-Over Will	\$325
Power of Attorney	\$325
Living Will/HCS	\$325
Irrevocable Trust	\$250-\$350/hr.
Codicil/Updates	\$250-\$350/hr.

Transfers to Revocable Trust

Paralegal Time	\$75-\$125/hr.	
Quit-Claim Deed to Trust	\$350 + Tax* +	
	Recording Fee	
Lady Bird Deed	\$350 + Tax* +	
	Recording Fee	
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Married Couple Documents & Prices

Joint Revocable Trust (1)	\$1,250
Wills (2)	\$1,050
Pour-Over Wills (2)	\$550
Power of Attorneys (2)	\$550
Living Will/HCS (2)	\$550
Irrevocable Trust	\$250-\$350/hr.
Codicil/Updates	\$250-\$350/hr.

Minor Children Packages

Healthcare Surrogate	\$350
Pre-Need Designation	\$350
Pre-Need Adult Guardian	\$350
If added to Individual/Married	\$175/each
Couple Document Packages	

^{*} Set by government based on market value and mortgage

Estate Plan Reviews and Updates

Document	Price
Review & Meeting - Docs Drafted by FLP	\$350
Review & Meeting - Docs NOT Drafted by FLP	\$350 + \$35/page
Amendments and Updates	\$275/hr \$400/hr. (varies by attorney)

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